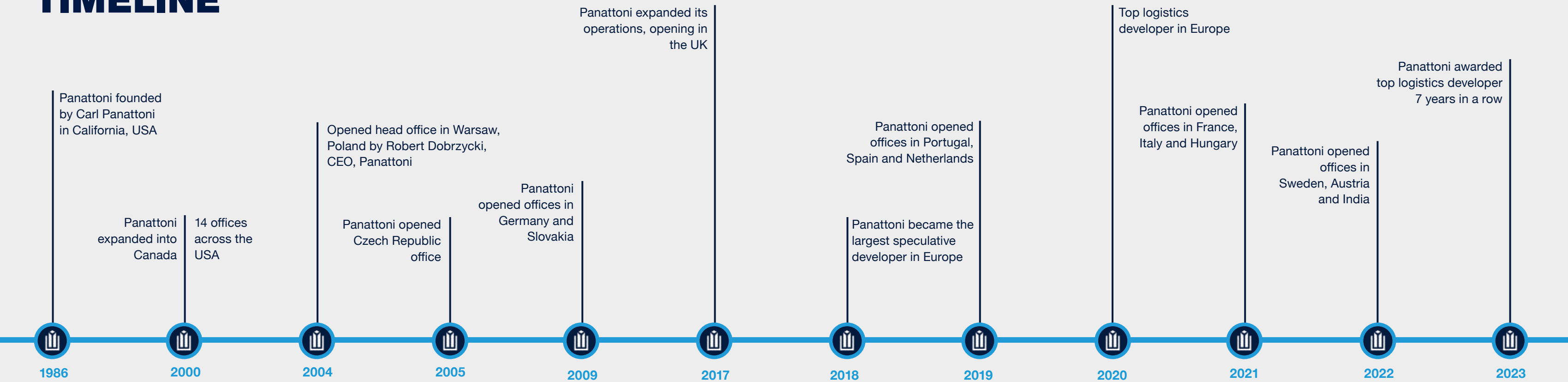




ABOUT PANATTONI

www.panattoni.co.uk

TIMELINE



GLOBAL REACH, LOCAL FOCUS



53
OFFICES
WORLDWIDE



565
MILLION SQ FT
DEVELOPED
WORLDWIDE



218
MILLION SQ FT
DEVELOPED
IN EUROPE



25
MILLION SQ FT
COMMITTED TO IN THE UK
IN THE LAST 5 YEARS

USA & CANADA

FACTS & FIGURES

In 1986 Carl Panattoni Founded the company in Sacramento, CA.

366 million
SQ FT DELIVERED IN USA & CANADA SINCE INCEPTION

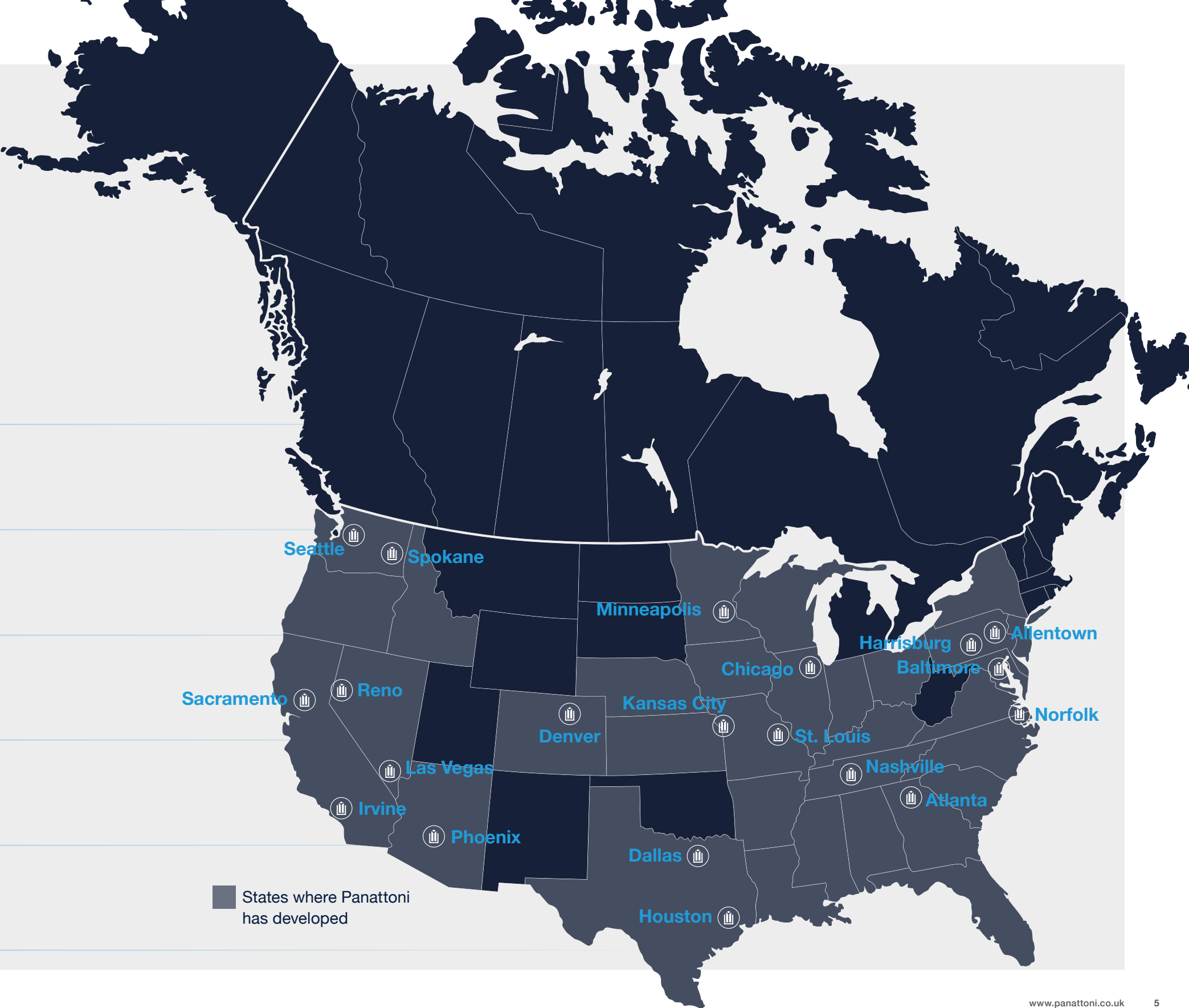
20 million
SQ FT UNDER CONSTRUCTION IN USA & CANADA

32 million
SQ FT UNDER PROPERTY / ASSET MANAGEMENT

1,100
TENANTS ACROSS USA & CANADA

22
OFFICES / LOCATIONS ACROSS USA & CANADA

190
EMPLOYEES USA & CANADA



EUROPE & ASIA

FACTS & FIGURES

In 2005 Robert Dobrzycki opened Panattoni's European HQ in Poland.

218 million

SQ FT DEVELOPED IN EUROPE SINCE INCEPTION

37 million

SQ FT CURRENTLY UNDER CONSTRUCTION IN EUROPE

15 million

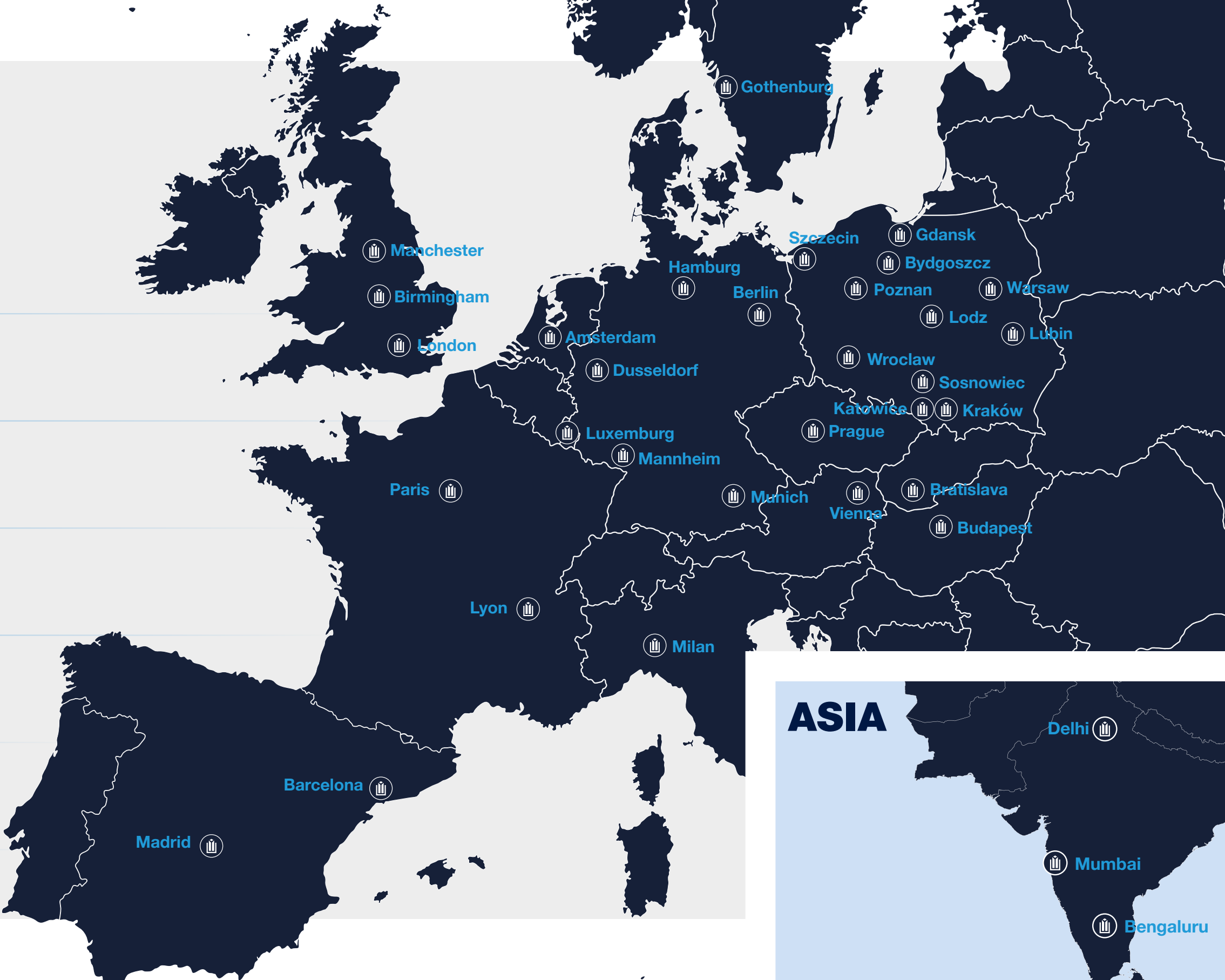
SQ FT UNDER PROPERTY / ASSET MANAGEMENT

1,400+

CLIENTS ACROSS EUROPE

36

OFFICES ACROSS EUROPE & 3 IN ASIA



UK

FACTS & FIGURES

In 2017 Matthew Byrom, Oliver Bertram and Fergie Taylor opened the UK entity of Panattoni Europe.

25 million

SQ FT DEVELOPED SINCE INCEPTION

15 million

SQ FT OF SPECULATIVE PIPELINE IN UK

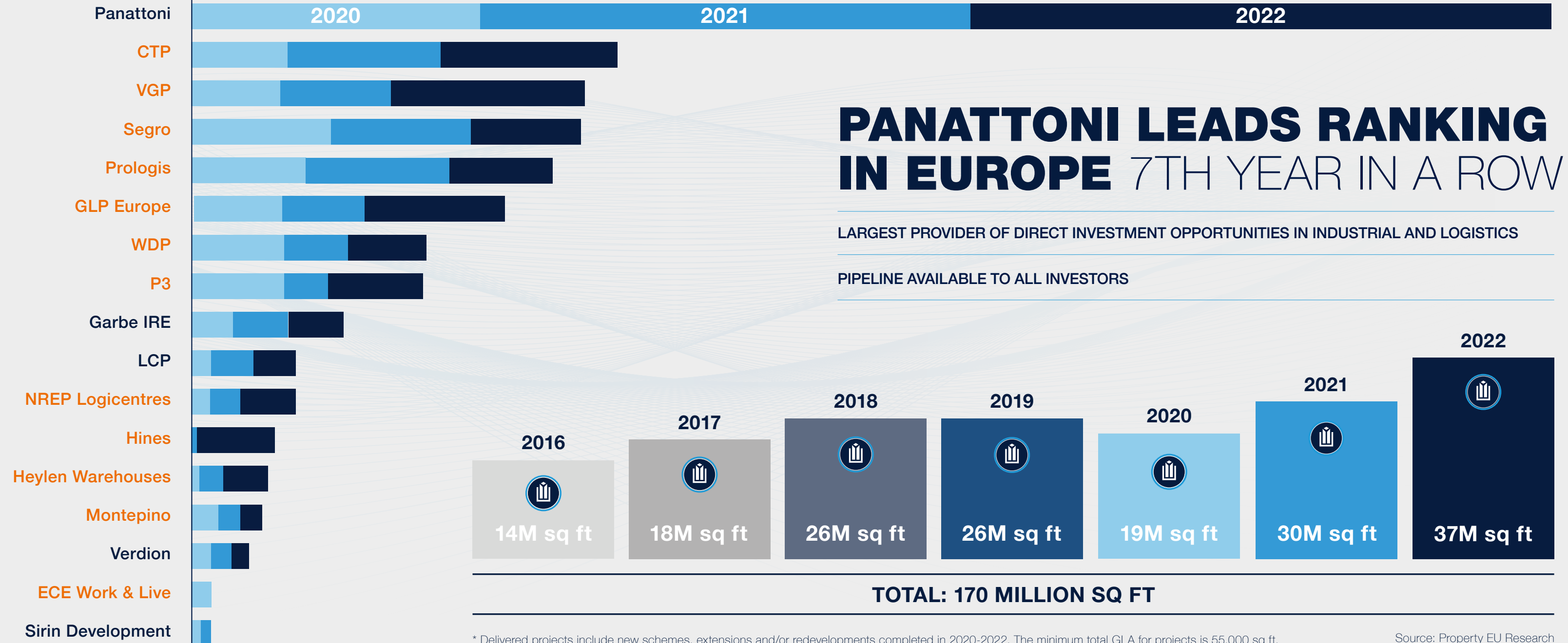
3

OFFICES ACROSS UK



Pipeline **NOT** available to all investors.

TOTAL DELIVERED LOGISTICS SPACE 2016-2022*



* Delivered projects include new schemes, extensions and/or redevelopments completed in 2020-2022. The minimum total GLA for projects is 55,000 sq ft.

Source: Property EU Research

GLOBAL CUSTOMER SNAPSHOT





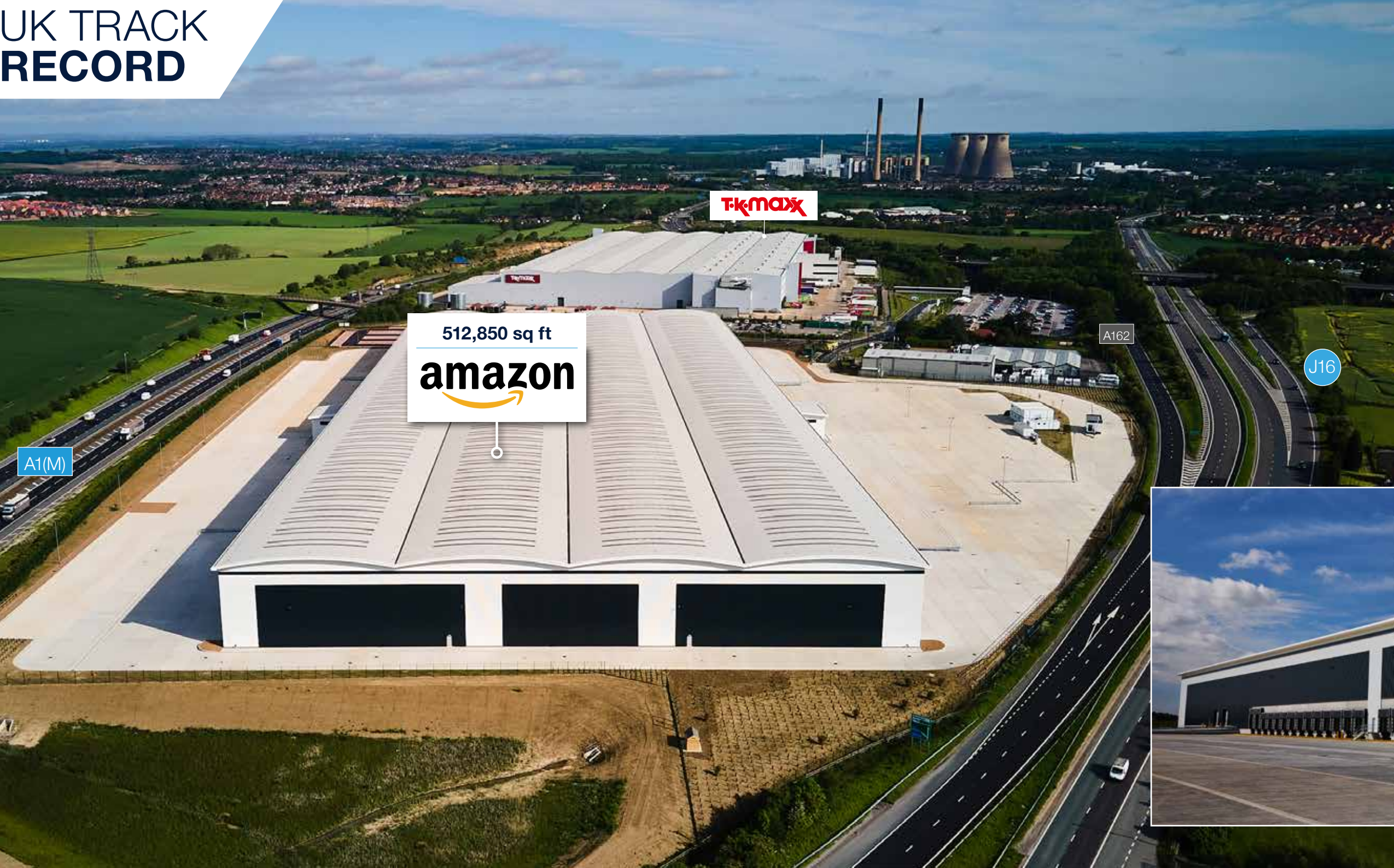
PANATTONI PARK
LUTON

LOCATION M1 J11a, Luton, LU4 9TT

UNIT	SIZE	TENANT	STATUS
Unit 1	69,000 sq ft	Deta Electrical	BTS
Unit 2	346,132 sq ft	Ocado	Spec Development



UK TRACK
RECORD



WAKEFIELD
515

LOCATION	M62/A1(M) Junction, Grovehall Lane, WF11 0AB
SIZE	512,850 sq ft
TENANT	Amazon
STATUS	Speculative Development



UK TRACK
RECORD



PANATTONI PARK
NORTHAMPTON

LOCATION M1 J16, Northampton, NN7 4DE

UNIT	SIZE	TENANT	STATUS
Unit 1	250,000 sq ft	4px	Spec Development
Unit 2	429,107 sq ft	Hotel Chocolat	Spec Development
Unit 3	376,915 sq ft	iForce	Spec Development
Unit 4	92,170 sq ft	Eddie Stobart	Spec Development
Unit 5	221,571 sq ft	Eddie Stobart	Spec Development
Unit 6	309,631 sq ft	Eddie Stobart	Spec Development



J16

M1



UK TRACK
RECORD



FARNBOROUGH
170

LOCATION	M3 J4, Farnborough, GU14 9AX
SIZE	170,000 sq ft
TENANT	DFS
STATUS	Spec Development



UK TRACK
RECORD



PANATTONI PARK
NOTTINGHAM

LOCATION M1 J26 / A610, Eastwood, Nottingham

UNIT	SIZE	TENANT	STATUS
550	551,031 sq ft	Amazon	Spec Development
89	89,073 sq ft	Food Innovations	Spec Development
75	75,402 sq ft	Evri	Spec Development



UK TRACK RECORD



EMDC 525

LOCATION	East Midlands Distribution Centre, M1 J23a, DE74 2HJ
SIZE	523,404 sq ft
TENANT	Buy It Direct
STATUS	Spec Development



UK TRACK RECORD



SWINDON 2.3

LOCATION	M4/J15, Shrivenham Road, SN3 4RB
SIZE	2.3 million sq ft
TENANT	Amazon UK
STATUS	Build to suit



COMMITTED TO SUSTAINABLE DEVELOPMENT

In addition to climate neutrality, our goals align with the United Nations Sustainable Development Goals (SDGs).

The 2030 Agenda for Sustainable Development is adopted by all UN countries. This is a shared agenda for peace and prosperity for people and the planet, now and in the future. At its core are the 17 Sustainable Development Goals (SDGs) that we have to achieve in order to forge a more sustainable future.

These goals are closely related to the challenges that we all have to face today, such as poverty, inequality, climate change, environmental degradation, peace, and justice.



ENERGY EFFICIENCY

Go Earthwise with Panattoni green strategy has helped cut energy consumption by more than half and reduce power thanks to the following advanced solutions:

- EPC A energy rating
- High level of natural daylight via optimised window placement and 15% roof lights to the warehouse
- Glazing providing excellent thermal performance and optimum reflectance, minimising solar heat gain
- “Supertight” air tightness of 2.5m3/m2/hr @ 50Pa
- Internal and external high efficiency LED lighting with daylight sensors and auto dimming

WATER-SAVING FEATURES

Potable water is necessary for life and all businesses should manage it wisely. That is why Panattoni’s actions help achieve savings amounting to 6,000 litres of water per day for a 215,000 sq ft facility such as:

- Rainwater harvesting systems
- Water conserving sanitary ware including dual flush, low flow cisterns and automated urinals
- Low flow aerated taps and shower heads
- Water meter and water leak detection systems to monitor water consumption



**ZERO
EMISSION**

**OUR GOAL IS TO BE
NET ZERO CARBON
BY 2025**

**OUR GOAL IS TO MAKE A POSITIVE
LONG-TERM IMPACT**

**We are committed to be net zero carbon
in all our developments by 2025**



UK

+44 (0) 121 513 0000
uk@panattoni.com

SPAIN & PORTUGAL

+34 91 168 1271
spain@panattoni.com

SWEDEN

+46 31 450 100
seinfo@panattoni.com

AUSTRIA

+43 1 361 116 6 00
atinfo@panattoni.com

CZECH REPUBLIC

+420 226 220 550
czinfo@panattoni.com

FRANCE

+33 1 89 20 26 00
frinfo@panattoni.com

GERMANY

+49 40 525 723 100
deinfo@panattoni.com

HUNGARY

+36 1 678 9200
huinfo@panattoni.com

ITALY

+39 (02) 305679 0001
itinfo@panattoni.com

NETHERLANDS

+31 (0) 20 210 55 45
nlinfo@panattoni.com

POLAND

+48 22 540 71 71
plinfo@panattoni.com

SLOVAKIA

+421 232 115 937
skinfo@panattoni.com

sustainability@panattoni.com
www.panattoni.co.uk